

Build your Legacy

Often our philanthropic dreams and the impact we long to make during our lives are restricted by financial constraints. Planned giving offers us the gift of enduring impact. Through a planned gift to Imagine Housing, you ensure that the investments you have made during your life are preserved through your legacy.

Planned giving is just one piece of strategic estate planning. Of course, it ensures your charitable legacy. Yet, creative and flexible options exist for achieving charitable goals while also ensuring that you and your loved ones are financially cared for. Some planned gifts provide you with income. Many reduce taxes.

The most basic and easiest planned gift you can make to Imagine Housing is to include a gift in your will or revocable living trust, which is called a bequest. You can designate a specific amount or assign a percentage of your estate (1 to 100 percent) to Imagine Housing so that no matter how the size of your estate changes over the years, gifts to your family and charities remain proportionate.

It takes as little as one sentence in your will or trust to complete your gift.

Sample Bequest Language for supporters of Imagine Housing and their legal advisors

Specific sum of money/percentage: “I give to Imagine Housing, Tax ID: 94-3110312, or its successor organization, the sum of [insert here the exact dollar amount].”

Specific property (such as real estate, stocks, bonds, works of art or other items): “I give to Imagine Housing, Tax ID: 94-3110312, or its successor organization, [insert here a description of the particular property].”

Rest and residue of your estate (after paying debts, taxes, expenses and other bequests): “I give to Imagine Housing, Tax ID: 94-3110312, or its successor organization, all [or a stated percentage] of the rest, residue, and remainder of my estate.”

Contingent bequest (if you are not survived by certain individuals): “If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to Imagine Housing, Tax ID: 94-3110312, or its successor organization, [insert here the exact dollar amount, description of property or percentage of residual estate].” (Note: Many other types of contingencies can be addressed.)

If you have already made plans for a legacy gift in your bequest, please let us know. To discuss other planned giving options or if you have any questions about supporting Imagine Housing in this way, please contact us at donations@imaginehousing.org.



Imagine Housing is a 501(c)(3). Our EIN is: 94-3110312.

The information on this website is not intended as legal or tax advice. For legal or tax advice, please consult an attorney. References to estate and income taxes apply to federal taxes only. State income/estate taxes or state law may impact your results.