

**IMAGINE HOUSING**  
**SECURITIES DONATION FORM**

1. Account Information **IMPORTANT: The account number below sometimes changes. Please contact Imagine Housing prior to initiating your donation to confirm that the information below is current.**

Bank/Brokerage Name: Charles Schwab  
Account #: 9294-9637  
DTC Code: 0164

2. Transfer should be for **ONE** type of security only.
3. Imagine Housing will only acknowledge the number of securities donated, not the value of the donation.
4. The securities will be held and/or sold at Imagine Housing's discretion.
5. Call Imagine Housing's Director of Finance at (425) 576-5190 x18 with any questions.

Note: It is Imagine Housing's policy not to disclose the cash value of transferred stock to donors. For information on the deductible value of your stock at the time of transfer, please contact your tax advisor.

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Please email a scanned copy to [Finance@imaginehousing.org](mailto:Finance@imaginehousing.org) immediately after the transfer.

Donor's Name and Address: \_\_\_\_\_

\_\_\_\_\_

Name of Security Company who handles the transfer: \_\_\_\_\_

Contact Person and phone #: \_\_\_\_\_

<b>Date of Transfer</b>	<b>Security Name</b>	<b>Quantity</b>

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**For Imagine Housing Office Use Only**

Date Securities received by Imagine Housing: \_\_\_\_\_

Confirmed for Imagine Housing by: \_\_\_\_\_